

# COLLEGE PLANNING RELIEF

# *The Parent Solution*

## Complete College Planning Relief® Resource Kit

This handsome kit contains valuable resources including financial aid reference guides, student and parent loan information, college planning calendar, scholarship information, reference websites and important strategies. This binder can become the focal point of an organized approach over the life of your college planning. You will find it beneficial to include visit notes, application copies, college correspondence and much more.

## Aid Eligibility Comparison Report

This report will show your calculated Expected Family Contribution (EFC) and the award history of up to 5 different colleges in a head-to-head format. It will also forecast your out-of-pocket expense at each college. This report alone could save you thousands of dollars in errant assumptions about the true cost of college. Additional reports can include a detailed EFC projection for both FAFSA and PROFILE, and a "What-will-college-cost estimate" report.

## What-If Analysis

Changes in a family's financial structure may result in greater financial aid eligibility. This analysis will show how a specific change may impact financial aid eligibility. This report demonstrates the value of the recommendations, and can allow parent(s) the opportunity to make more informed decisions.

## College Quick Reference

Consistently formatted data on U.S. colleges and universities in an easy to digest and evaluate, 2-page report. Up to TEN different reports are available upon request. These reports are key to accurate head to head comparisons. No single source provides a more convenient display of: Cost, Freshman Academic Profile, Size, Campus Characteristics, Extra-Curricular Clubs and Activities, Majors, Affiliations, Financial Detail, Award History, Admissions & Contact Data.

## College Funding Recommendations and Design

There are a lot of questions throughout the college planning process. Be assured that we will provide you with our honest college funding recommendations and how to pay for the expenses.

## Subscription to College Keystones


This monthly e-newsletter will keep you on top of the college planning process as well as provide insight into time-specific considerations. It will also make you aware of the latest developments in the college planning and financial aid world. Financial aid rules can change frequently and major changes each year are common.

## CPR-College Planning Relief® Professional Counseling

 Award Letter and / or Student Aid Report review

 Student Interview (Q / A, financing/expense insight, timeline, etc.)

 Retirement projections

 Parent cash flow improvement

## A Copy of the Book "College and Retirement: You CAN Do Both! Second Edition"

This book guides parents through the confusing world of college planning. Mr. Moffitt, the President and Founder of Summit College Funding and CPR-College Planning Relief®, has compiled an easy to read guidebook that dispels myths about college planning and presents thought-provoking strategies to consider while developing a plan for paying for college.

## First Year FAFSA Submission

Completing the FAFSA and CSS Profile form can become frustrating. Feel at ease knowing that we will be right by your side completing the FAFSA form with you for the first year of your student's college attendance.

## And MORE!!!

We are always adding additional resources and powerful informative reports to make your job easier. There is a lot of information you need to know before you talk with the colleges and the college financial aid office.

**\*Subsequent FAFSA Preparation is also available at \$95 per application**